Student Name: ___________________________   Student ID: ___________________________

Instructions: Read carefully and answer all questions. Enter zeros if necessary. Only assets that were incorrectly reported on the original FAFSA may be corrected. The FAFSA is considered to be a “snapshot” of the family’s financial situation as of that date.

Parent(s):

$_____ As of the date you submitted your original FAFSA, what was your (and your spouse’s) total current balance of cash, savings, and checking accounts? Do not include student financial aid.

$_____ As of the date you submitted your original FAFSA, what was the net worth of your (and spouse’s) investments, including real estate (not your home)? See descriptions below.

$_____ As of the date you submitted your original FAFSA, what was the net worth of your (and spouse’s) current businesses and/or investment farms? Do not include a farm that you live on and operate. See descriptions below.

Net worth means current value minus debt. If net worth is one million dollars or more, enter $999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who reports parental information, the accounts are reported as parental investments in Question 89, including all accounts owned by the student and all accounts owned by the parents for any member of the household. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

By signing this worksheet we certify that all the information reported is complete and accurate. If false or misleading information is purposely provided on this worksheet, or on the Free Application for Federal Student Aid, we understand we may be fined, sentenced to jail, or both.

_________________________   ___________________________
Parent Signature               Date

Revised 02/2015

Asset Info Parent