

SUNY Planned Giving Group

presents

The New Estate Plan: Modern Solutions for Modern Families

Live Webinar

Presented by Martin S. Finn, JD, CPA, LL.M.

Thursday, April 21 • 9:00AM - 10:15AM EST

Attend on-line at: www.surveymonkey.com/r/SUNYPGWebinar

or join us at SUNY Potsdam for live viewing party on 8th Floor of Raymond Hall

If attending at SUNY Potsdam, please RSVP by Monday, April 18

at 315-267-2120 or email alumni@potsteam.edu

About our Presenter:

Martin S. Finn, JD, CPA, LL.M.

Martin S. Finn is a Founding Partner of the Albany, NY-area law firm Lavelle & Finn, LLP. As an attorney and CPA, Marty brings a wealth of knowledge and understanding when advising clients on tax and legal matters such as maximizing wealth and retirement income, personal and corporate tax planning, business counseling, estate and business succession planning and elder law services.

Join Marty for the first webinar presented by the
SUNY Planned Giving Group.

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