## **<u>RETIREMENT PLANNING INFORMATION SESSIONS</u>**

SESSION	DATE	TIME	LOCATION	CONTACT
TIAA retirement	February	8:30am –	Raymond 2 <sup>nd</sup>	Mike Spogli
representative	14	5:00pm	floor	800-842-2776
representative		*call for	Human Resources	
		appointment	Conference Room	
TIAA retirement	February	8:30am –	Raymond 2 <sup>nd</sup>	Mike Spogli
representative	15	5:00pm	floor	800-842-2776
representative	10	*call for	Human Resources	000 012 2170
		appointment	Conference Room	
TIAA retirement	February	9:00am –	Raymond 2 <sup>nd</sup>	Dan D'Andreano
representative	16	1:00pm	floor	800-842-2776
representative	10	*call for	Human Resources	000 012 2170
		appointment	Conference Room	
Deferred	February	11:00am –	Raymond 2 <sup>nd</sup>	Brad Hart
Compensation	17	2:00pm	floor	800-422-8463
representative	17	*call for	Human Resources	Ext. 8542054
representative		appointment	Conference Room	LAL 0342034
Valic retirement	February	10:00am –	Raymond 2 <sup>nd</sup>	Mark Nardella
representative	21	4:00pm	floor	315-422-5088
representative	21	*call for	Human Resources	515-422-5088
		appointment	Conference Room	
SUNY Retiree	February	10:00am –	Raymond 8 <sup>th</sup>	Sheila Scott
Health Insurance	24	10:30am	floor Lounge	X2096
overview	24	10.30am	noor Lounge	A2090
SUNY Retiree	February	2:00pm –	Raymond 8 <sup>th</sup>	Sheila Scott
Health Insurance	24	2:30pm	floor Dining	X2096
	24	2.50pm	Room	A2090
overview SUNY Retiree	Eshmomy	11:00am –		Sheila Scott
	February		Raymond 8 <sup>th</sup>	
Health Insurance	28	11:30am	floor Dining	X2096
overview	Eshmaama	2.00	Room	Sheile Seett
SUNY Retiree	February 28	3:00pm –	Raymond 8 <sup>th</sup>	Sheila Scott
Health Insurance	28	3:30pm	floor Dining	X2096
overview	March 1	0.00.000	Room	Duod Hout
Deferred	March 1	9:00am –	Raymond 2 <sup>nd</sup>	Brad Hart
Compensation		2:00pm	floor	800-422-8463
representative		*call for	Human Resources	Ext. 8542054
		appointment	Conference Room	066.005.0000
Employee	March 2	*call for	SUNY Canton	866-805-0990
Retirement		appointment		
System (ERS)	M 1.0	2.00	D 1 oth	
Social Security	March 8	2:00pm –	Raymond 8 <sup>th</sup>	Diane Wilcox
Administration		3:30pm	floor	Diane.Wilcox@ssa.gov
		10.00	Dining Room	
UUP Benefits	March 16	12:00pm –	Thatcher 2 <sup>nd</sup> floor	http://potsdamuup.wixsite.com/potsdam
		2:30pm		000.040.7000
Teacher's	Ongoing	Ongoing	Potsdam High	800-348-7298
Retirement			School	
System (TRS)				
SOAR (Lifelong	Information	Information	Information	Nancy Hess x2168
Learning in the				http://www.soarnorthcountry.com/
North Country)				
overview				