

SUNY Retirement Plans Investment Providers Resources



TIAA

TIAA Participant Account Information

<https://www.tiaa.org/public/tcm/suny>

1-866-662-7945

Request Virtual Appointment with SUNY Advisor
Educational Webinars

<https://www.tiaa.org/public/tcm/suny/contact-us>
[TIAA.org/webinars](https://www.tiaa.org/webinars)

SUNY POTSDAM REP: Curtis Cluster, Office: 716-862-5934 curtis.cluster@tiaa.org

AIG

VALIC Participant Account Information

<https://suny.valic.com/home>

1-800-448-2542

Request Virtual Appt with SUNY Advisor
Educational Webinars

Contact advisor directly or call; (518) 783-6464
<https://suny.valic.com/contact-us>
<https://suny.valic.com/education-center>

SUNY POTSDAM REP: Alysia Miller

alysia.miller@aig.com

Fidelity

Plan # 83304 (SUNY ORP) - OR - 72777 (SUNY 403(b) Program)

<https://nb.fidelity.com/public/nb/suny/home>

Fidelity Participant Account Information

1-844-367-7869

Request Virtual Appointment with SUNY Advisor
Educational webinars

<https://nb.fidelity.com/public/nb/suny/contactus>
[getguidance.fidelity.com](https://www.fidelity.com/getguidance)

SUNY POTSDAM REP: Kenneth Woods kenneth.woods@fmr.com

Voya

Voya Participant Account Information

<https://suny.beready2retire.com/>

1-800-584-6001

Request Virtual Appointment/Educational Webinar

Contact advisor directly or call (888) 950-6700 Opt. 3
<https://suny.beready2retire.com/contact-information/contact-us>
<https://www.voya.com/voyalearn>

SUNY POTSDAM REP: Courtenay Tresco,

315.682.3957 courtenay.tresco@voyafa.com

SUNY Retirement System Access

Participant information on account balances, current investment provider elections

Retirement@Work

<https://www.retirementatwork.org/suny>

1-866-271-0960

Information on enrolling in SUNY 403(b) Voluntary Savings Plan;

[https://www.tiaa.org/public/pdf/SUNY MVC TDA Guide Enrollment Guide.pdf](https://www.tiaa.org/public/pdf/SUNY_MVC_TDA_Guide_Enrollment_Guide.pdf)

Additional information can be found at:

<https://www.suny.edu/benefits/>